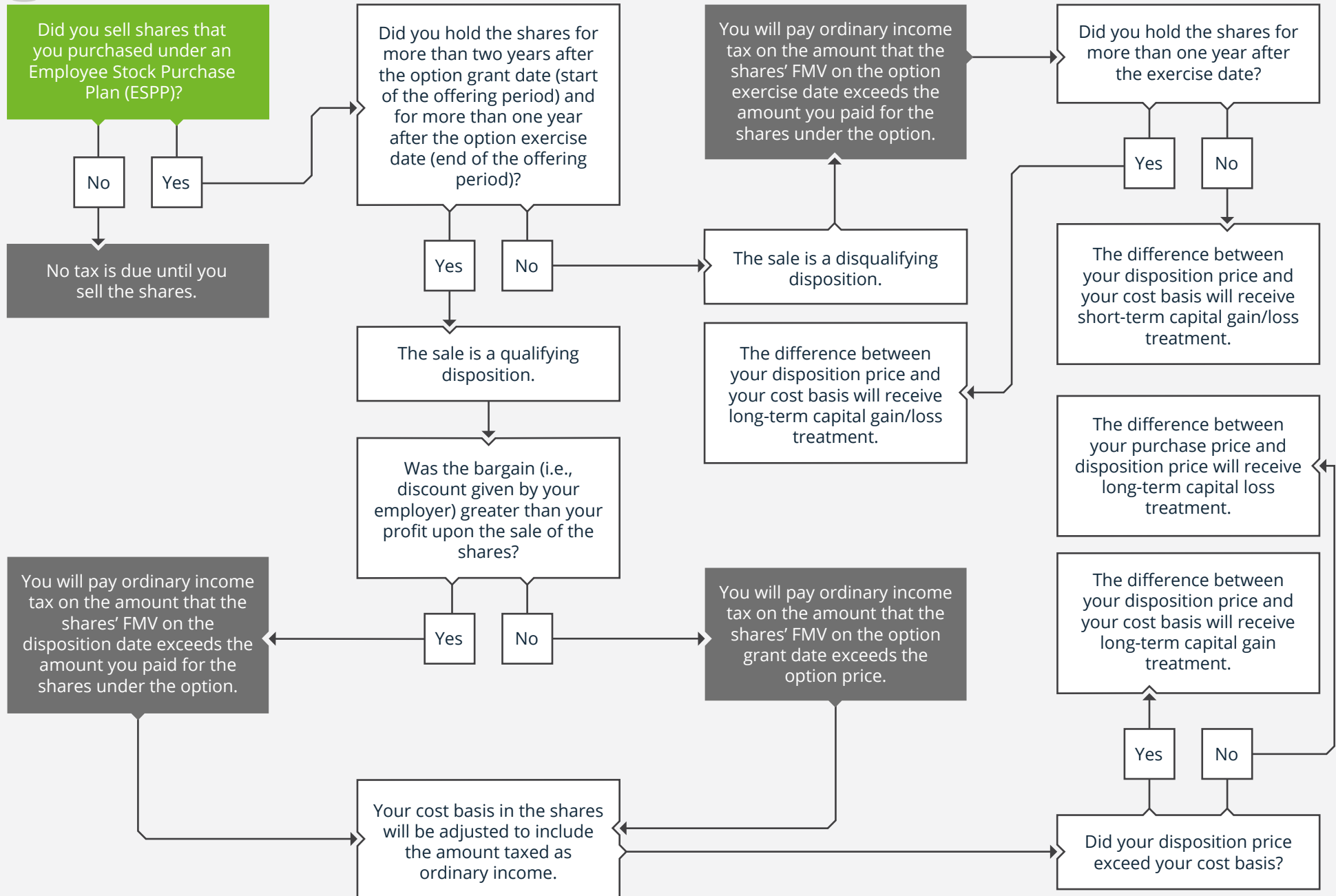


2025 · WILL I HAVE TO PAY TAX ON MY QUALIFIED ESPP?



START HERE



At Perspective 6 Wealth Advisors, we help MedTech professionals navigate the complexities of stock compensation and tax reduction to build a work-optional future. Through comprehensive retirement planning and a collaborative team-based approach, we help MedTech professionals transform their hard work into the financial freedom to pursue new ventures, spend quality time with family, and retire on their terms. For more information, visit our website at www.perspective6wealthadvisors.com.

Perspective 6 Wealth Advisors is an investment advisory team representative with Savvy Advisors, Inc. ("Savvy Advisors"). Savvy Advisors is an investment advisor registered with the Securities and Exchange Commission ("SEC"). Perspective 6 Wealth Advisors is used as a marketing name only and is not separately registered. All advisory services are offered through Savvy Advisors.

Perspective 6 Wealth Advisors

1000 Shelard Parkway Suite 250 Minneapolis, MN 55426
perspective6@savvyadvisors.com | (952) 225-0333 | www.perspective6wealthadvisors.com